**Login Page and Onboarding Process – Sign Up New User – Company Financial**

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**COMPANY FINANCIAL & ACCOUNTING SETUP**

**Company Financial Information**

* **Annual Revenue Range:**
  + Under $100K
  + $100K - $500K
  + $500K - $1M
  + $1M - $5M
  + Over $5M
* **Business Model:**
  + Service-based
  + Product-based
  + Mixed
* **Number of Transactions per Month:**
  + Under 100
  + 100 - 500
  + 500 - 1,000
  + Over 1,000
* **Number of Employees / Contractors**
  + Under 5
  + 5 - 20
  + 20 - 50
  + Over 50
* **Accounting System Used (If Any)**
  + None
  + QuickBooks Online
  + Sage
  + Xero
  + NetSuite
  + Custom ERP

**ACCOUNTING SETUP**

**1. Subscription Plan Suggestion**

Based on Financial Info, we suggest a plan:

* **Startup Plan** (For small businesses under $500K revenue)
* **SME Plan** (For growing businesses with up to $1M revenue)
* **Enterprise Plan** (For larger companies or those with high transactions)
* **Visit Subscription Plan List**

**2. AI Accounting Setup Preferences**

* **Which features do you need?**
  + ☑ AI Bookkeeping
  + ☑ AI Accounting
  + ☑ AI Tax Automation
  + ☑ AI Payroll
  + ☑ AI Audit & Compliance
  + ☑ AI Inventory Management
  + ☑ AI Warehouse Management System

**3. Connect Your Bank Now?**

* + Yes
  + Skip for later

**4. Upload Opening Balances / Historical Data?**

* + Yes
  + Skip for later

窗体底端

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